

# Cleantech Forum Asia

Singapore | November 13-14, 2018



# Jules Besnainou

Director, Cleantech Group



# Digital Technologies: Their Potential Influence on Next Generation Energy



### Plan for the afternoon

- 1. Cutting-edge digital tech: how are large energy players adapting?
  - Matthew Friedman, CDO, Sembcorp Industries
  - Sau Sheong Chang, MD, SP Digital
- 2. Al in energy: from prediction to action?
  - Three companies: Evercomm, Equota, Canvass Analytics
  - Three reviewers: Idinvest, Sembcorp, SP Digital
- 3. Blockchain in energy: getting to scale?
  - Three companies: Electrify.asia, Positive Energy, Enosi
  - Two reviewers: Sembcorp, SP Digital





# Cutting-edge digital tech: how are large energy players adapting?



# How are large energy players adapting?

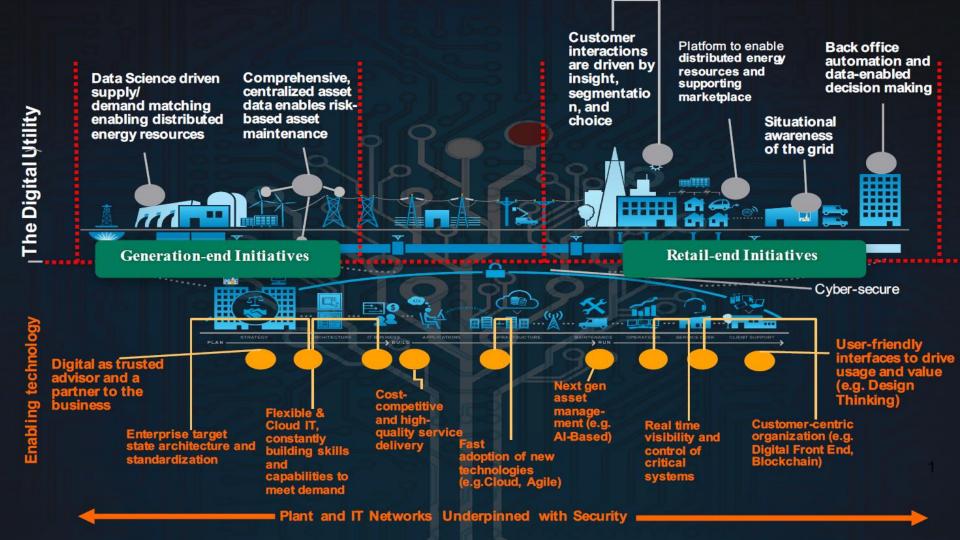






Moderator: **Jules Besnainou**Director, Cleantech Group







# Al in energy: from prediction to action?



# Al in energy: from prediction to action?

#### Project development/ Customer acquisition

- Marketing and sales of DER
- Meteorological models for optimized asset location
- Optimized design and engineering

#### Generation

- Predictive maintenance of generation assets
- Performance improvement
- Intermittency forecasts
- Security of generation assets

#### Transmission & Distribution

- Grid optimization
- Microgrids and VPP management
- Storage-based flexibility
- Predicting demand
- Distribution Automation and Control (DMS)

#### Consumption/ Retail Energy

- Optimized building management
- Smart home
- Consumption Disaggregation
- Transactive Energy









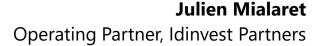




# Al in energy: from prediction to action?



**Velan TS**Director - Energy Partnerships, EverComm





**Humera Malik**CEO, Canvass Analytics

**Sau Sheong Chang** MD, SP Digital





**Ethan (Yanchao) Xia**Product Director, EQuota Energy Technology

**Matthew Friedman** Chief Digital Officer, Sembcorp Industries





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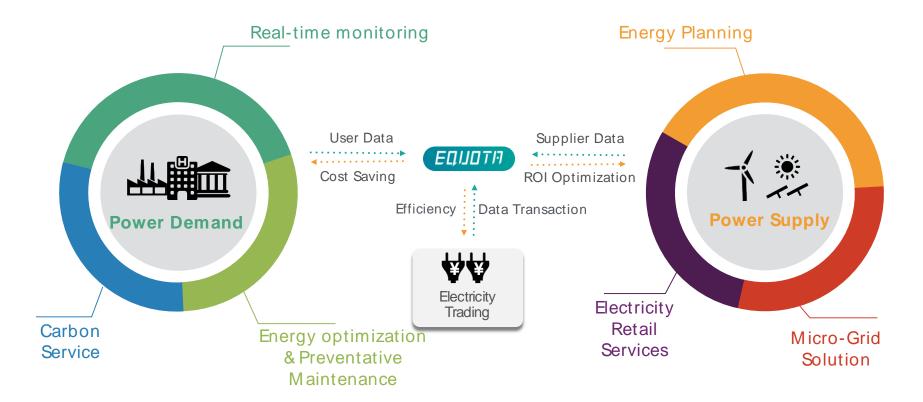
#### **About EQuota**



- Integrated Energy SAAS
- Al and Big Data Analytics
- International Patent
- MIT Founding Team

- Start up world cup 2018: Champaign China
- 2018 new energy leader: Asian clean energy forum
- Member of Microsoft Accelerator
- Member of Tencent Accelerator

#### Integrated Energy Services



#### Case study – Wanda Plaza



Wanda group: A Fortune Global 500 company focusing on commercial real estate, with 270 plazas in China

#### **Project summary**

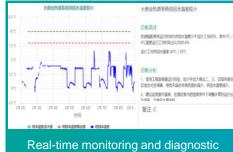
- •191,500 sqm comprised of shopping malls, hotels and entertainments.
- •EQuota scope of service: 50,963 sqm (Shopping mall)
- ·Location: Guangzhou, China
- •Annual energy consumption: ~860,000 USD
- •Energy cost on cooling: ~450,000 USD



Estimated Energy cost saving: 65.000 USD/Year

#### Energy efficiency and equipment diagnostic









Other references include IHG, HYATT, New World, etc.



#### Case study - China Power Micro-grid project

SPIC: A Fortune Global 500 company, one of China's biggest power generation company (423 billion kWh last year)

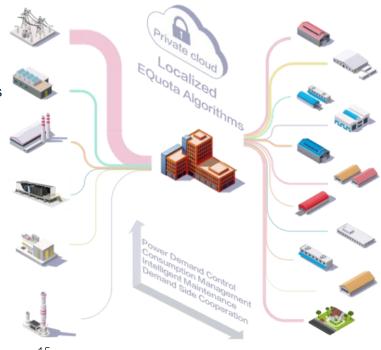
#### **Project summary**

- High-technology park consisting multiple power generation facilities. (PV, Wind power, Combined Cooling Heating and Power)
- •EQuota scope of service: Energy real-time monitoring, load prediction and energy optimization through various approaches
- Location: Beijing, China



Other references include DEWA, EDP, etc.

#### Energy efficiency and equipment diagnostic



#### **EQuota Future Development**







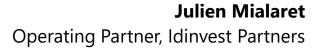
- 1. Build strategic partnership globally
- 2. Expand sales channels
- 3. Seeking Series A investors



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#### Al driven Asset Performance Management

Digital Technologies: Next gen energy





#### **About EverComm**

SG:DACCREDITED

Supported by:



Helping organization(s) and/or government(s) to **Identify, Achieve and Scale Operational Best Practices** effectively through optimizing available technologies.

#### **History:**

- · Founded in Aug 2013, HQ in Singapore
- Target Industry: SMART Campus, Manufacturing, Data Centre
- Research-focused Energy IoT (Internet-of-Things)
- Product accredited by IMDA of Singapore
- Founding member of Singapore Complex Equipment Consortium

#### **Innovation Experience:**

- Govt Innovation GRANTS won:
  - TECS by Enterprise Singapore.
  - GREEN DC Innovation Grant by IMDA.
  - SIIRD grant by EDB and Israel Innovation Authority.
  - Hotel Innovation Challenge by STB.

DPM of Singapore, Mr. Teo Chee Hean Visited Our Office at NTU



COS 2018 Debate, Mr S Iswaran,



SSIA Complex Equipment Consortium, SMS Koh



Representing Singapore for ASEAN+3 Young Entrepreneurs Forum



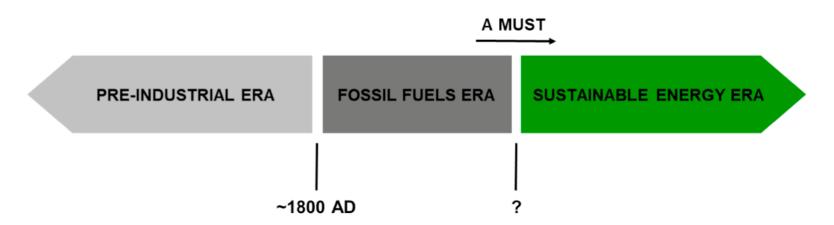


#### **Our Mission**





Helping organizations/govt to identify, achieve and scale energy efficiency best practices effectively through optimizing available technologies.



How can we help government and enterprises through this transition?

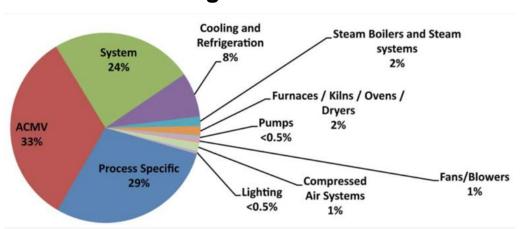




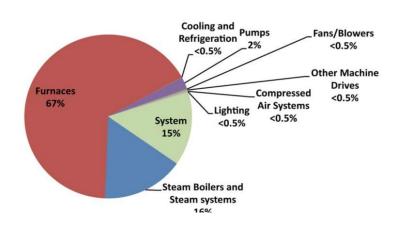


# Challenge: Energy usage profile

#### **Manufacturing: Semiconductor**



#### Manufacturing: Oil & Gas



Energy usage profile is complex for human to "measure & analyse"



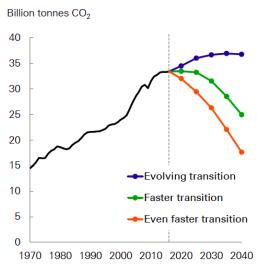




# **Accelerate Fuel Switching**



#### Carbon emissions



Source: 2018 BP Energy Outlook

Al driven energy profiling accelerates the Renewable energy switching

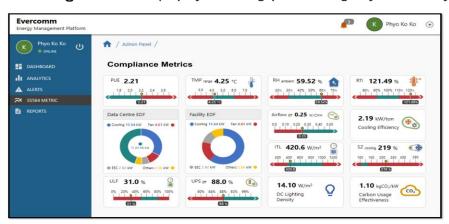


SG:DACCREDITED



### Case Study: Smart City Tools (Align ICT with SDGs)

Using Machine Learning to Simplify Operation & Streamline Knowledge Creation (Deployed for Singapore Govt Agency and Ministry)



Energy

Mgmt

Thermal Mamt

Operations Mamt IT Mgmt

Equipment Mgmt Showcased New Smart City Tools In Collaboration with UNDP HQ at World Urban Forum (WUF9)



Sustainable Development Goals (SDGs):

17 Goals, 169 Targets, 232 Indicators

#### **R&D Operation in:**









#### With Customer in:













#### **EVERCOMM UNI-TECH SINGAPORE PTE LTD**

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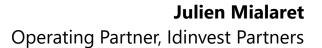
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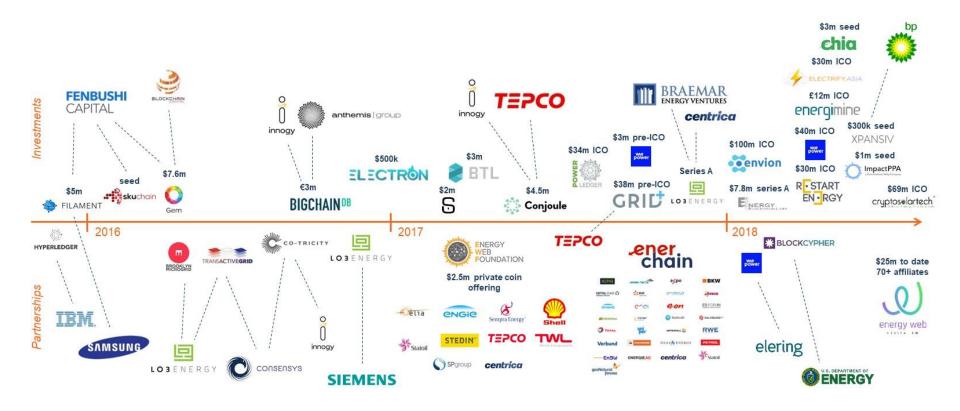
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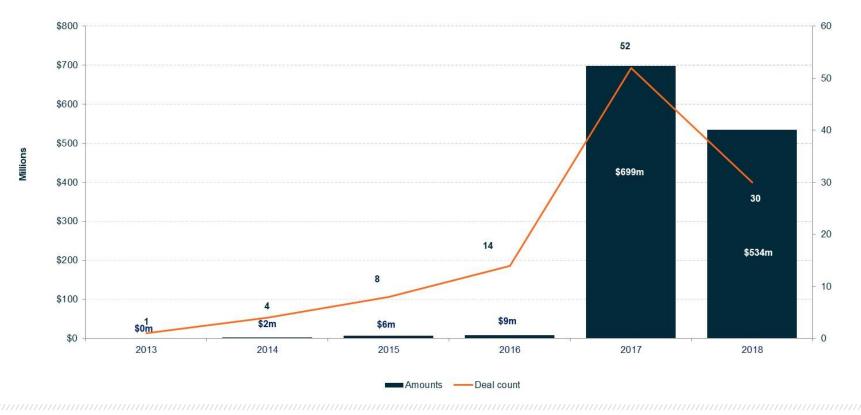
# Blockchain in energy: getting to scale?

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# Blockchain in energy: \$1.3b raised





# Blockchain in energy: Asia Pacific on the rise







# Blockchain in energy: getting to scale?



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CEO & Co-Founder, Positive Energy



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**Paul Fox**Strategic Advisor, Enosi Foundation





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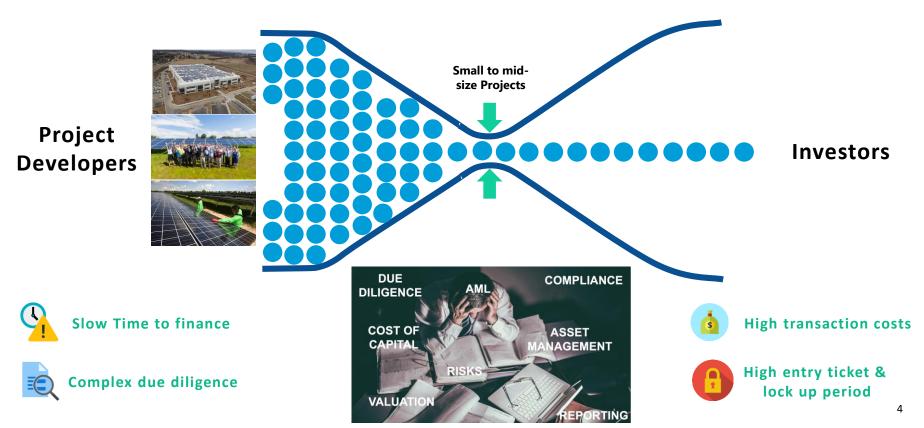


simplifying renewable energy finance

CleanTech Forum Asia

November, 2018

#### Current funding system has created a bottleneck for Distributed Generation





### **Our Digital platform**

## DEAL DISCOVERY TOOL

Match-making Community of investors



# DUE DILIGENCE COLLABORATION TOOL

Standardized Due Diligence
Virtual Data Room
Financial model

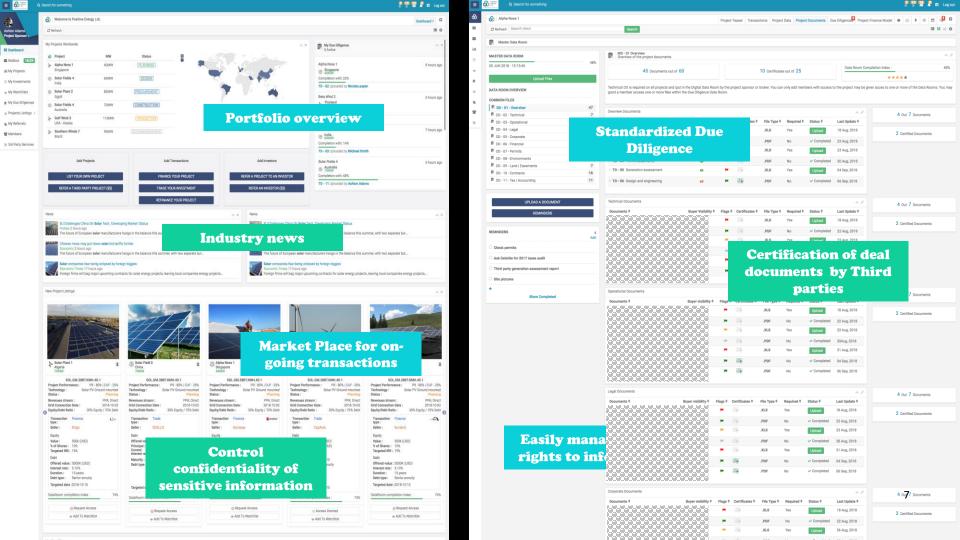
# 360° ASSET MANAGEMENT TOOL

One repository for Technical, Operation, Legal, Financial & Taxes documents Asset monitoring

#### TRUSTED INVESTMENT PROCESS

KYC / AML
Traceability and Audit trail
Blockchain enabled
Third parties audit companies management





#### Market & Traction.





2021 Asia market for Small to Mid-size projects





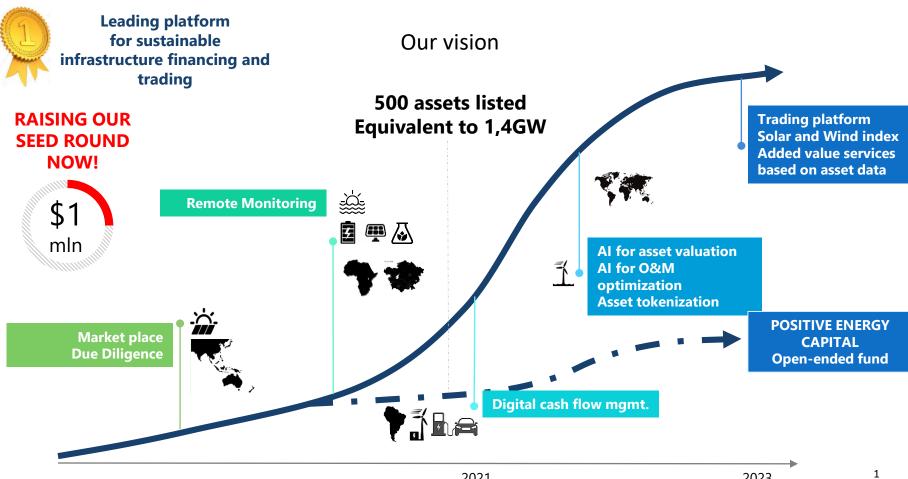
Nbr. of small cap Renewable Energy projects in Asia in 2021

#### 100MW

Looking for investments Including 2 platforms more than 100 C&I assets

Revenues model based on success fees

accepted



2021 2023

# Simplifying investments in renewable energy drives environmental, social and community benefits

# Accelerate deployment of renewable energy

Reducing CO<sub>2</sub> emissions and enabling access to electricity

## **Distributing Investments**

Smaller, local investors can participate in renewable projects

## **Democratising Industry**

Access to financing enables local SME or national champion to compete









simplifying renewable energy finance







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# Blockchain in energy: getting to scale?



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# **enosi** Genesis and Community





















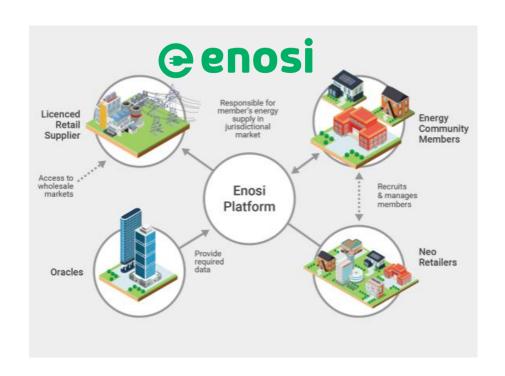






## Anyone can become an energy retailer

- Drivers of retail oligopoly:
  - Economies of scale
  - Wholesale market risk.
- Neo-retailers band together:
  - Aggregate buying power
  - Mutualise risk.
- Retailer lends license to cooperative.
- Staked tokens ensure buffer and good behaviour.





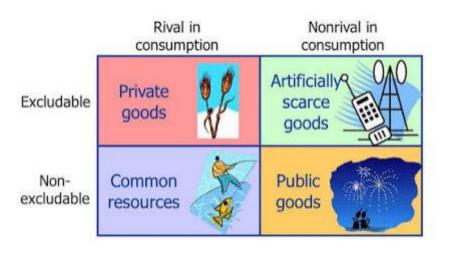
# Myths and possible realities

Myth	Reality (?)
Tokenised energy	kWh = kWh, kW = kW
Fast, efficient, private, real time transactions on chain	M2M on Level 2 plus settlement.
Consumer energy wallet	New intermediaries (neo-retailers) manage service and keys
Consumer peer-to-peer trading	Peer-to-pool, i.e. communities and for-profits.
Gigawatts of crowdfunded solar	Tokenised small scale solar, e.g. community, village. Big stuff still debt funded.
Blockchain microgrids	Blockchain virtual microgrids
Voluntary energy provenance	Regulated carbon tracking
Incumbents best route to adopt blockchain	Regs for more competitive markets (after demonstration). Neo-retailers, neo-traders, neo-regulators (curators). New markets for public goods, like voltage, flexibility, capacity.



## Next: the "big 4" market failures

- Concentration of Market
   Power, e.g. "Big 3" or "Big 4".
- Failure to provide public goods e.g. system reliability.
- Externalities from exploitation of commons, e.g. air, water, climate by incumbents.
- Asymmetry of information, i.e. usage and price data





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BE THE POWER

# SOUTHEAST ASIA'S



# ELECTRICITY MARKETPLACE

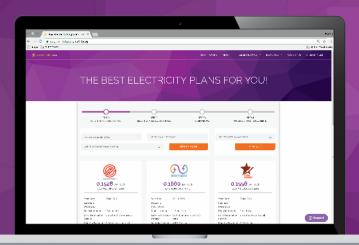




## PLATFORM AND FUNCTIONS

## **MARKETPLACE**

Retail electricity marketplace



## **SYNERGY**

P2P and VPP platform for main-grid applications



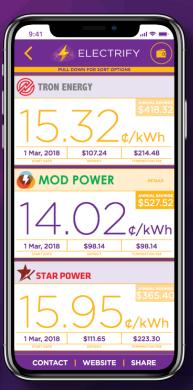


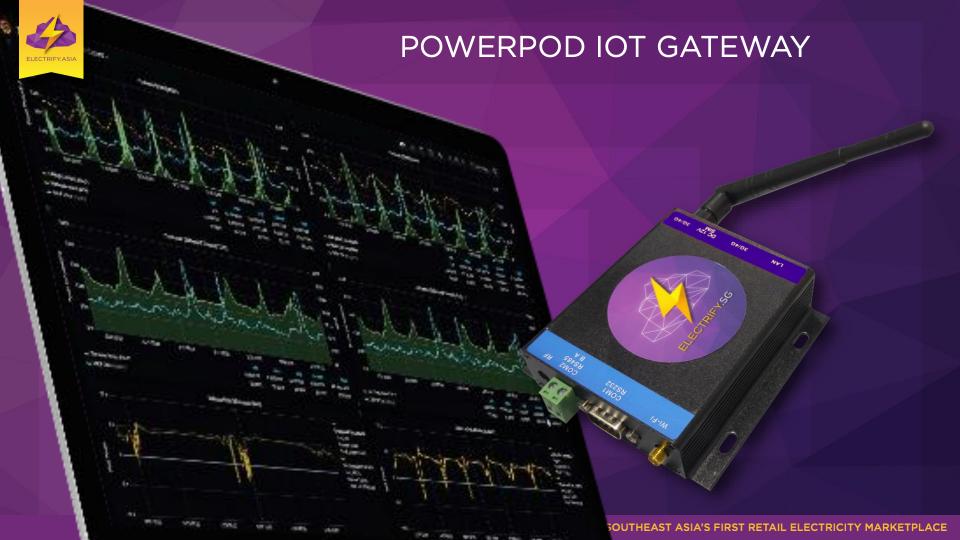
## SYNERGY USER INTERFACE















## P2P MATCHING ENGINE

## MATCHING ALGORITHM FOR SYNERGY

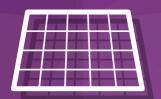
SURPLUS POWER GENERATED



MATCHING ALGORITHM



EXCESS IN POWER CONSUMPTION





OPTIMUM PAIRING OF SUPPLY AND DEMAND







## **CURRENT PROJECTS**

- Pilot project in Kyushu with Take Energy (Solar IPP + Retailer) for Virtual Power Plant use case
  - To use the *Synergy* platform to procure exported solar from rooftop systems to supply to Retail Customers
- Exploring the commercialisation of P2P energy trading in Tokyo, with **TEPCO** 
  - Provide innovative service offering to retail customers with different electricity retailers









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Thank you