

Cleantech Forum **Asia** | Singapore

Our Regional Café Session: Up Close and Personal Perspectives From Asia's Biggest Economies



Cleantech Forum **Asia** | Singapore

Regional Café



KARTHIK CHANDRASEKAR CEO, SangamVentures







Energy | Innovation | Capital

संगम (Hindi); confluence; meeting point

Our Partners















India: Electrification





56% increase in per capita electricity consumption from 734 kWh in 2008 to 1,149 kWh in 2017

USA electricity per capita 12,100 kWh while China's is 4000 kWh

India's per capita consumption is 1/3rd the World average of 3200 kWh

India: Air-conditioning



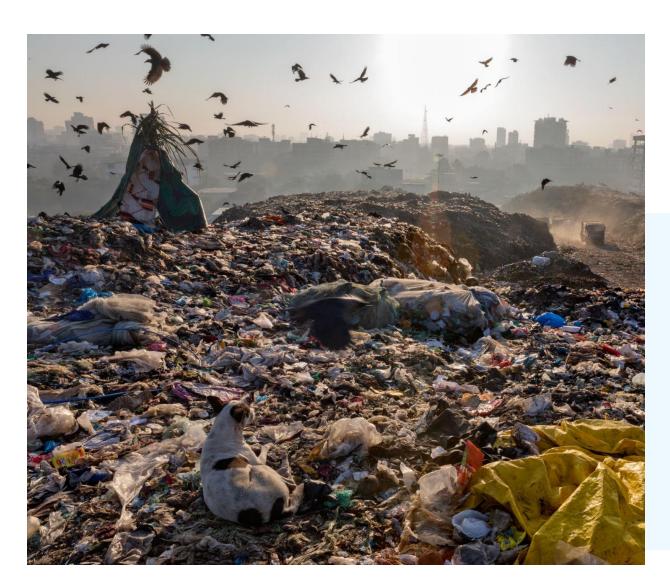


India has 4% penetration of airconditioning after a 15x increase in energy consumed for cooling since 1990 relative

Penetration of air-conditioning is 48% in China & 85% in US

India: Waste Management and pollution





34% of the total population in India lives in cities while China's urbanization rate is 58% and USA is ~82%

Top 5 polluted cities in the World		
Rank	City	PM2.5
1	Kanpur	173
2	Faridabad	172
3	Varanasi	151
4	Gaya	149
5	Patna	144

India: Small & Medium Enterprises (SMEs)





The SMEs' share in GDP is only 8% in India as compared to 85% in Taiwan, 50% in UK, USA, France, and Germany

SMEs contribution to employment is only 22%

as opposed to 90% in Canada, 50% in USA and UK

51% of the total population is working-age

India: Agriculture



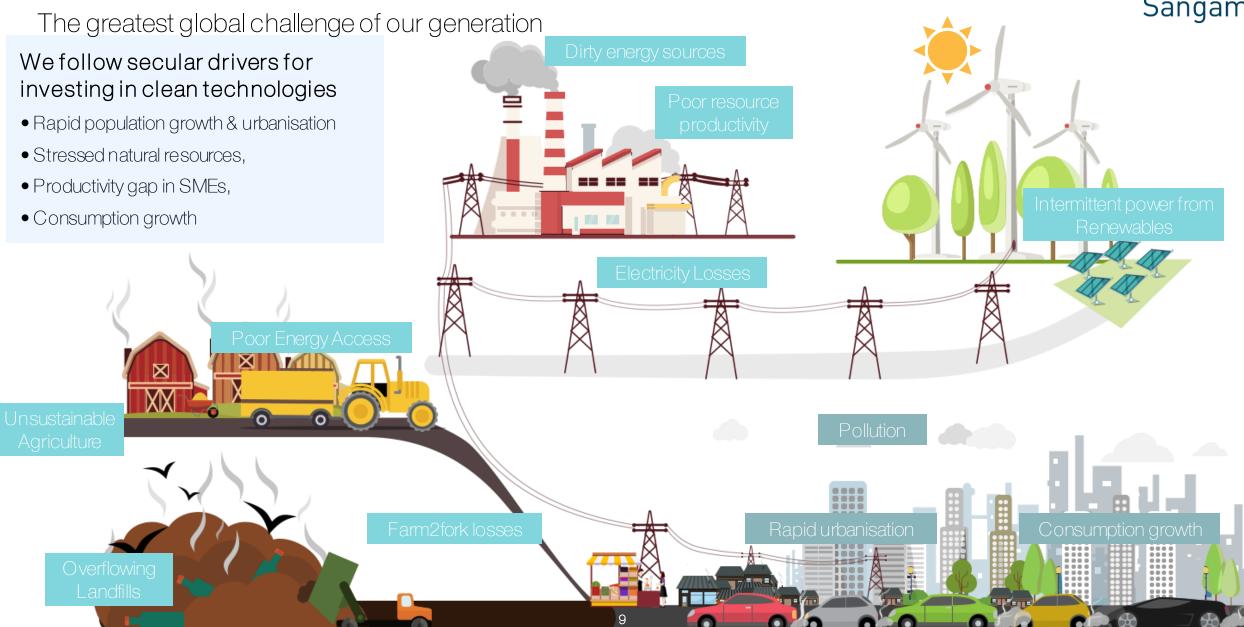


Agriculture sector contributes to 17.9% of India's GDP

Harvest and post-harvest loss of India's major agricultural produce is estimated at \$13 billion

We are tackling Climate Change through entrepreneurship





Creating an inclusive & sustainable future

Thesis driven key focus areas for investment









Technologies that accelerate decarbonisation of energy



Fit-for-purpose Energy Storage technologies



Low cost and more energy efficient refrigeration & cooling technologies



Electric, alternative fuel & shared transport solution







Circular Economy



Farm-positive agricultural supply chains, residue & waste management



Alternative lowcarbon materials & reduction in fossil based product use



Industrial heat & power efficiencies & recycling

PROMETHEAN ENERGY



Inficeld





Climate resilient sustainable agricultural practices



SKHETHWORKS

High efficiency appliances, services, components & controls for underserved markets



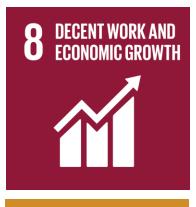
Preserving culture & resources and creating communities that are resilient to climate change

Our SDG focus areas























Let us create the future together!