



Cleantech Forum **Europe**

Stockholm | May 21-23, 2019



Cleantech Forum **Europe** | Stockholm

Welcome to Stockholm,
Capital of Scandinavia and Host
City of our 15th Cleantech Forum
Europe!



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Welcome to Stockholm

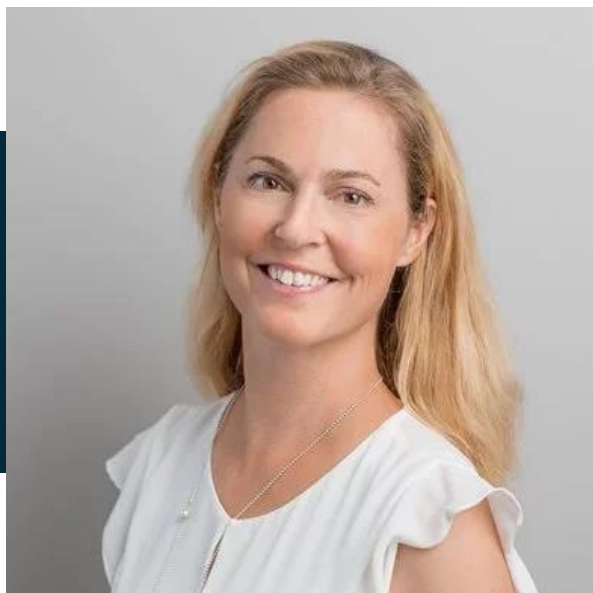


RICHARD YOUNGMAN
CEO, Cleantech Group



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Welcome to Stockholm



JANEY MEHKS

Business Development Manager Cleantech,
Invest Stockholm

 **Stockholm**
The Capital of Scandinavia





Stockholm

The Capital of Scandinavia



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Welcome to Sweden



ROBERT ANDRÉN

Director General,
Swedish Energy Agency





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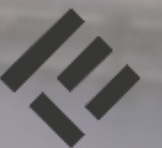
The Swedish Venture Capital Ecosystem



DAVID SONNEK
CEO, Industrifonden

The State of the Swedish Innovation and Venture Ecosystem

David Sonnek, CEO Industrifonden



STOCKHOLM TECH LANDSCAPE

#STHLMTECH

Venture Capital



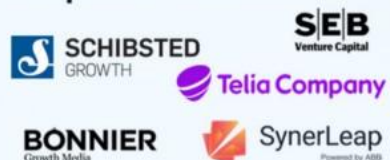
Meetups



Stockholm #2

Unicorns per capita
(after Silicon Valley)

Corporate Investors



Coworkingspaces



Media



Incubators/Accelerators



Angel Networks



Education



Unicorns



Events



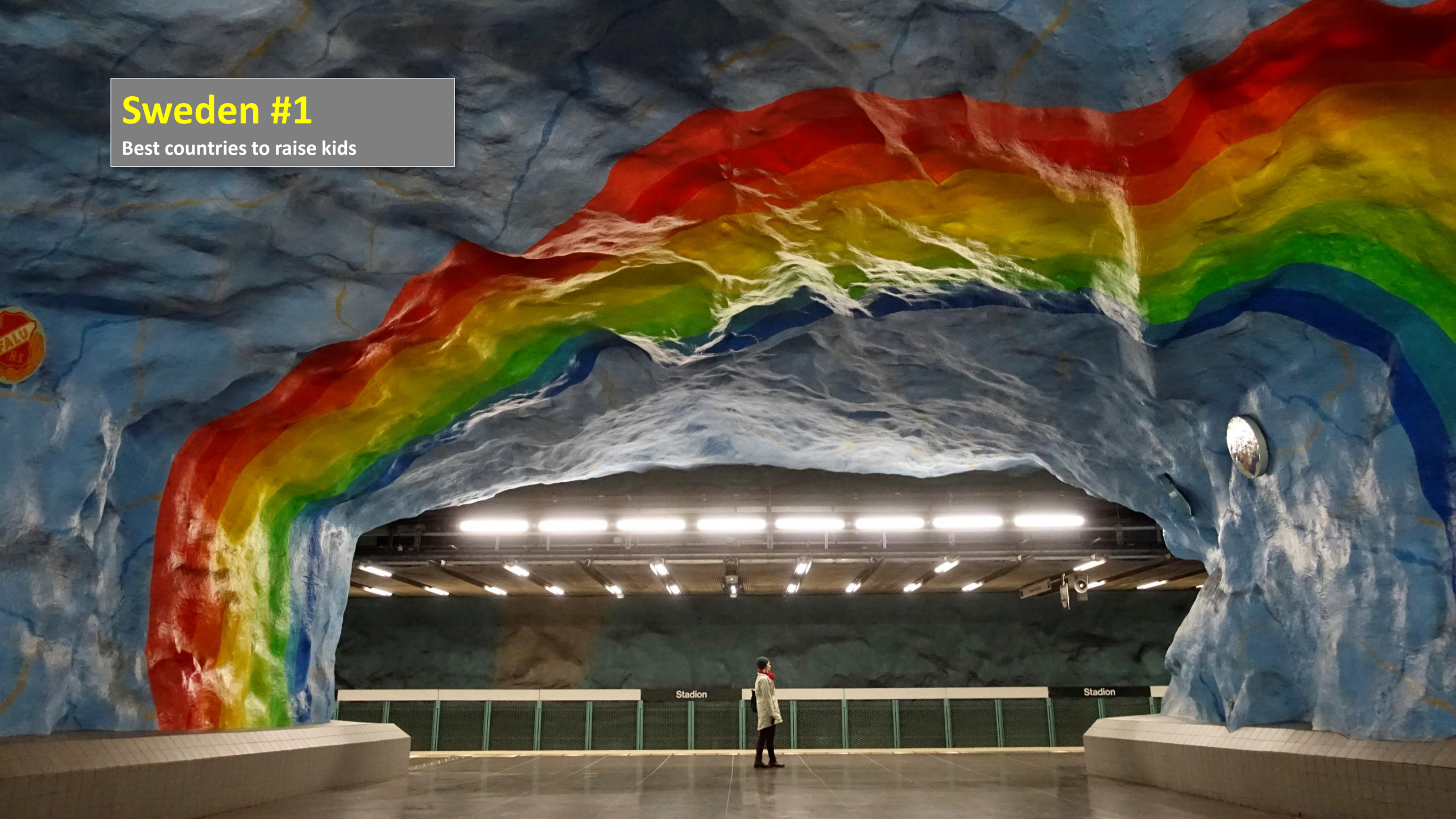
Government





Sweden #1

Best countries to raise kids





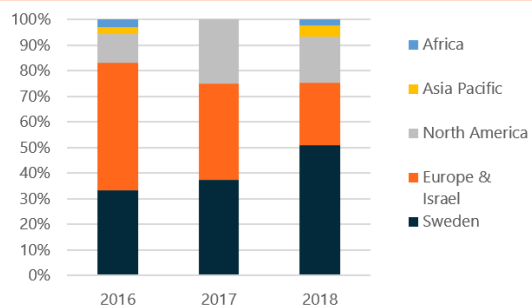
Industrifonden



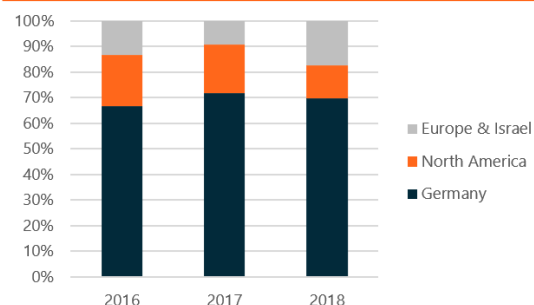
Stockholm is the most open of European start-up hubs

...inasmuch as most of its start-up capital comes from outside Sweden

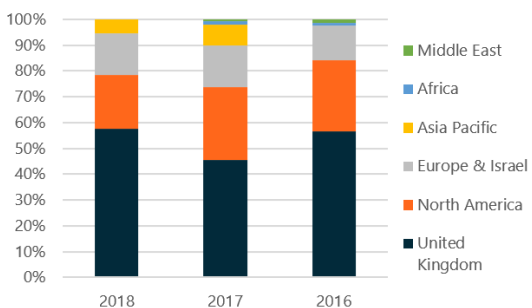
Origin of investors in Stockholm-based start-ups



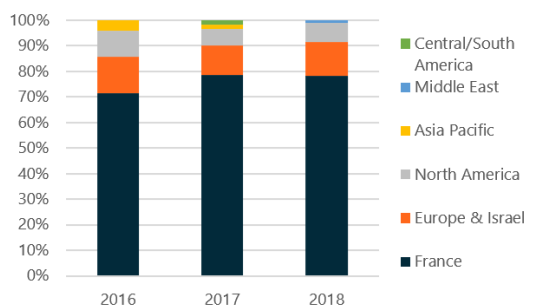
Origin of investors in Munich-based start-ups



Origin of investors in London-based start-ups

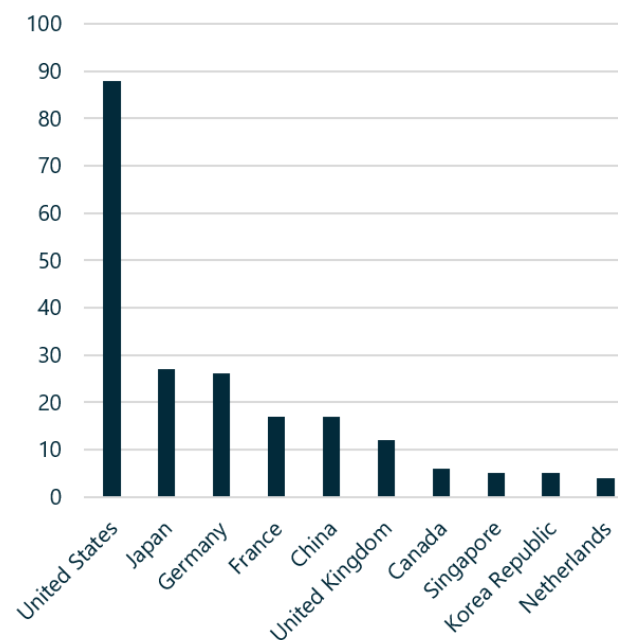


Origin of investors in Paris-based start-ups



...but Sweden is “globally-invisible” from a corporate venture capital point of view

Corporates with at least 3 venture deals in last 5 years





Source: *The Paris Region Ecosystem* a Cleantech Group Insight, May 2019




And is on the radar of Silicon Valley tech giants

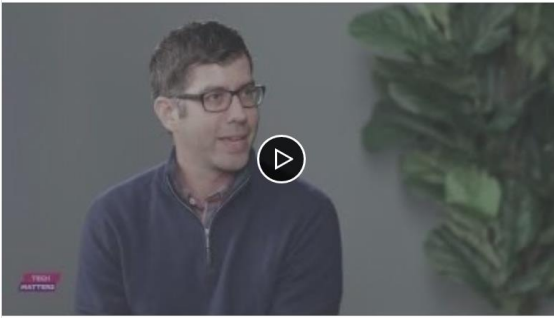
My LinkedIn feed, May 15 2019

 **Anil Hansjee** • 1st
Investor and Corporate Innovation Leader, digital media and fintech industries
1d •  Anil's connections

Busy and fun times

 **Sri Shivananda** • 3rd+
SVP, CTO at PayPal
1d [+ Follow](#)

PayPal Ventures, the venture capital arm of [PayPal](#), has recently made some exciting strategic investments in early-stage companies like [Happy Returns](#), [Dosh](#) and [Cambridge Blockchain, Inc.](#), among others. Check out part one of my conversation with [Jeremy Jonker](#), head of mergers, acquisitions, and ventures at PayPal, to learn more about how we're strengthening our innovative power through investments and partnerships with promising new startups.



Tech Matters Q&A with PayPal Ventures, the Venture Capital Arm of PayPal...
youtube.com

*"When we started our \$350m venture fund, we had a goal of deploying the majority of our capital into international markets. That's because we're seeing so much innovation, so much entrepreneurship, happening in places like Berlin, **Stockholm**, China, Singapore, and India....today 70% is deployed internationally"*

Jeremy Jonker, Head of M&A & Ventures, PayPal
May 14, 2019



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The Nordic Cleantech Open Finals: Announcement of the Winners





IBRAHIM BAYLAN

Minister for Business, Industry and
Innovation, Government of Sweden

NORDIC CLEANTECH OPEN FINALISTS



CURIOUS AI

E/NRIDE

ELONROAD



linc



**SURF
CLEANER**

TOTALCTRL

NORDIC CLEANTECH OPEN WINNERS



E/NRIDE

TOP2

WINNER

TOP3

NORDIC CLEANTECH OPEN WINNERS



E/NRIDE

TOP2

WINNER

TOP3

NORDIC CLEANTECH OPEN WINNERS



TOP2



WINNER

E/NRIDE

TOP3



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Opening Reception

Co-hosted by:

